

CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 3-31-2006		2.a. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI	
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE MAY 2, 2006	
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone 651 EAST FOURTH ST #200 CHATTANOOGA TN 37403 (423) 756-0052			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone 3628 GLENDON DR CHATTANOOGA TN 37411 (423) 698-3997			
5. OFFICE SOUGHT (include district number, if applicable) HAMILTON COUNTY TRUSTEE		6. NAME OF POLITICAL TREASURER (may be candidate) JOSEPH C. LIVINGSTON, JR.	
7. CATEGORY OR REPORT (Check one)			
<input checked="" type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL			
8.a. BEGINNING DATE OF REPORTING PERIOD 1-1-2006		8.b. ENDING DATE OF REPORTING PERIOD 3-31-2006	
9. (Check one)			
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.			
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.			
<u>Carl E. Levi</u> signature of candidate		<u>4/10/06</u> date	<u>Joseph C. Livingston, Jr.</u> signature of political treasurer <u>4-10-06</u> date
11. WITNESS SIGNATURE <u>Hika T. Fey</u> signature of witness		<u>4/10/06</u> date	<u>Hika T. Fey</u> signature of witness <u>4/10/06</u> date
12. SUMMARY			
a. BALANCE ON HAND LAST REPORT		\$ <u>26,397</u>	
b. TOTAL RECEIPTS THIS PERIOD		\$ <u>2,600</u>	
c. TOTAL DISBURSEMENTS THIS PERIOD		\$ <u>316</u>	
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)		\$ <u>28,681</u>	
e. TOTAL LOANS OUTSTANDING		\$ <u>25,000</u>	
f. TOTAL OBLIGATIONS OUTSTANDING		\$ _____	



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) <div style="text-align: center; font-family: cursive; font-size: 1.2em;">CARL E LEVI</div>	14. REPORT COVERING THE PERIOD FROM: <u>1-01-06</u> TO: <u>3-31-06</u>
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RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) \$ 50

b. Itemized Contributions (over \$100 from each source this period) \$ 2550

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) \$ 2600

16. LOANS RECEIVED THIS REPORTING PERIOD \$ 0

17. INTEREST RECEIVED THIS REPORTING PERIOD \$ 0

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) \$ 2600

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Total of Expenditures (\$100 or less each payee) \$ _____

b. Itemized Expenditures (Over \$100 each payee this period) \$ 317

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) \$ 317

20. LOAN REPAYMENTS MADE THIS PERIOD \$ 0

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) \$ 317

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period) \$ _____

b. Itemized in-kind contributions (over \$100 from each source this period) \$ 250

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) \$ 250

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each) \$ _____

b. Itemized Obligations Outstanding (Over \$100 each) \$ _____

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) \$ _____



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI				2. REPORT COVERING THE PERIOD FROM: 1-1-06 TO: 3-31-06	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount 0
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name A. RUSSELL		Middle Name		Contribution Received For:	
Last Name/Organization Name FRIEBERG, JR				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address 79 SOUTH CREST RD.				<input type="checkbox"/> Runoff (Local Elections Only)	
City CHATTANOOGA	State TN	Zip Code 37404	Date of Contribution 1-18-2006		Amount of Contribution 250
Occupation * REQUIREMENT NOT KNOWN					Aggregate This Election 250
Employer AT TIME OF CONTRIBUTION					
First Name HOWELLS		Middle Name D		Contribution Received For:	
Last Name/Organization Name MILLER				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address 1502 DALEWOOD DR				<input type="checkbox"/> Runoff (Local Elections Only)	
City CHATTANOOGA	State TN	Zip Code 37411	Date of Contribution 1-4-2006		Amount of Contribution 300
Occupation *					Aggregate This Election 300
Employer					
First Name T		Middle Name D		Contribution Received For:	
Last Name/Organization Name RODGERS LTG (R)				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address 1306 SUNSET DR.				<input type="checkbox"/> Runoff (Local Elections Only)	
City SIGNAL MOUNTAIN	State TN	Zip Code 37377	Date of Contribution 1-4-2006		Amount of Contribution 1000
Occupation *					Aggregate This Election 1000
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name SUNTRUST BANK OF TENNESSEE				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address PO BOX 805110				<input type="checkbox"/> Runoff (Local Elections Only)	
City NASHVILLE	State TN	Zip Code 37230-5110	Date of Contribution 1-20-2006		Amount of Contribution 500
Occupation					Aggregate This Election 1000
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					2050



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI				2. REPORT COVERING THE PERIOD FROM: 1-1-06 TO: 3-31-06	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount 2050
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name CECILIA		Middle Name A		Contribution Received For:	
Last Name/Organization Name MS ELROY				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address 330 N. CREST RD				<input type="checkbox"/> Runoff (Local Elections Only)	
City CHATTANOOGA	State TN	Zip Code 37404-1004	Date of Contribution(s) 1-6-2006		Amount of Contribution 500
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution(s)		Aggregate this Election
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3, or next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					2550



ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI				2. REPORT COVERING THE PERIOD FROM: 1-1-06 TO: 3-31-06	
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount 0
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)					
First Name BUBBA		Middle Name		In-Kind Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name WILLIAMS				<input type="checkbox"/> Runoff (Local Elections Only)	
Address 6129 AIRWAYS BLVD		Date of In-Kind Contribution 1-14-2006		Value of In-Kind Contribution 250	
City CHATTANOOGA		State TN		Zip Code 37421	
Occupation PRINTER		Employer WILLIAMS CO.		Description of In-Kind Contribution PRINTING	
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)	
Address		Date of In-Kind Contribution		Value of In-Kind Contribution	
City		State		Zip Code	
Occupation		Employer		Description of In-Kind Contribution	
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					250



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI		2. REPORT COVERING THE PERIOD FROM: 1-1-06 TO: 3-31-06	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount 0
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)			
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name WILLIAMS COMPANY		PRINTING	317
Address 6129 AIRWAYS BLVD			
City CHATTANOUGA	State TN Zip Code 37421		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State Zip Code		
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)			317



ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE CARL E LEVI				2. REPORT COVERING THE PERIOD FROM: 1-1-06 TO: 3-31-06	
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)					
Complete the Following for the Source of the Loan					
First Name CARL	Middle Name E	Outstanding Loan Balance (Beginning of Period) 25,000	Loans Received —	Loan Payments —	Outstanding Loan Balance (End of Period) 25,000
Last Name/Organization Name LEVI		Loan Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Date of Loan 2-25-02	
Address 3628 GLENDON DR					
City CHATTANOOGA	State TN				
List All Endorsers or Guarantors for Above Loan (if more space is needed please attach a page)					
First Name		Middle Name		First Name	
Last Name/Organization Name		Last Name/Organization Name		Last Name/Organization Name	
Address		Address		Address	
City	State	Zip Code	City	State	Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	
First Name		Middle Name		First Name	
Last Name/Organization Name		Last Name/Organization Name		Last Name/Organization Name	
Address		Address		Address	
City	State	Zip Code	City	State	Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	
First Name		Middle Name		First Name	
Last Name/Organization Name		Last Name/Organization Name		Last Name/Organization Name	
Address		Address		Address	
City	State	Zip Code	City	State	Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	
First Name		Middle Name		First Name	
Last Name/Organization Name		Last Name/Organization Name		Last Name/Organization Name	
Address		Address		Address	
City	State	Zip Code	City	State	Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	
4. Totals for all Loans (complete on last page of itemized loans)					
(Total loans received should also be shown in item 16, on summary page.)		Outstanding Loan Balance (Beginning of Period)		Outstanding Loan Balance (End of Period)	
(Total loan payments should also be shown in item 20, on summary page.)		25,000		25,000	
(Total outstanding loan balance should also be shown in item 12.e, on front page.)		—		—	

